



ACQUISITIONS & DIVESTITURES TECHNICAL DUE DILIGENCE

Experience the VSO difference when you trust us with one of the keys drivers of your financial success- A&D technical due diligence.

VSO Petroleum Consultants, Inc.



VSO AT A GLANCE

VSO Petroleum Consultants Inc. ("VSO") is a premier reservoir engineering and geological consulting firm. Our team works for capital providers, operators, attorneys, high net worth individuals, and restructuring advisors to provide highly trusted technical evaluations of upstream oil and gas assets. Focused on the Lower 48 and Gulf of Mexico, our firm has a reputation for delivering a fair and unbiased view of reserves and asset value.

A&D TECHNICAL DUE DILIGENCE

VSO evaluates approximately 150 acquisitions on an annual basis. We understand the need for accurate revenue and cost forecasts as well as the nuances that drive valuations. VSO focuses our attention on what matters and we're comfortable working against the clock to get our technical analysis completed in a timely manner with expedited process timelines. VSO can provide tremendous insights into asset underwriting. Our clients continue to come back to us because we provide clear deliverables to aid their investment decision.

THE VSO DIFFERENCE

Reputation

VSO's reputation is trusted industry-wide by both technical and financial professionals. Every VSO report adheres to the highest standards of technical excellence and reliability.

Attention

We are very responsive to clients and place a high degree of focus on each project. We put in extra effort to be highly attentive and creative for our clients, and to ensure every report relies upon a technically supportable evaluation.

Transparency

All readers of our report materials obtain great clarity into our analysis and key asset value drivers. We deliver differentiated supporting analysis and a report that doesn't leave guesswork to the reader.



A&D Focused Services

- PDP Well Forecasts
- LOS Analysis
- Type Curve Analysis
- Inventory Analysis
- Geologic Mapping
- Pace of Development Analysis



Contact

- consulting@vsoinc.com
- Houston: 713.904.1210
- Dallas: 214.452.2710



"Our firm has been in the business of appraising oil and gas assets for nearly 30 years. We have always prioritized customer service, and we fully understand the technical and financial importance of our reports for numerous stakeholder groups. We are here to provide you clarity regarding reserves and valuations you can trust."

Stan S. Valdez, P.E.

President, VSO Petroleum Consultants, Inc.



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DATA ROOM

VSO will make physical data room meetings with our clients and will review virtual data room materials for completeness and accuracy. In the case that supplemental or additional information is desired, VSO will provide a detailed list to the seller or advisory service.

PRODUCING PROPERTY EVALUATION

Producing properties often form the basis for existing cash flows and future net income projections. VSO will, where appropriate, review and revise: 1) production forecasts; 2) other forms of income (e.g., from midstream or royalty); 3) fixed and variable operating expense projections; 4) marketing contracts and volume commitments; and 5) commodity price differentials. VSO is committed to ensuring that projections of volumes, revenues, expenses and marketing burdens tie back to historical accounting data.

REMAINING INVENTORY

VSO can provide detailed subsurface geological mapping and petrophysics to shed light into extensional areas prospective for future drilling. VSO also provides a detailed analysis of existing and future wellbore configurations, ensuring that spacing and sequencing are fully vetted during the underwriting process.

DELIVERABLES

VSO can provide numerous and customized outputs at our client's request to facilitate financial models. We also provide a detailed reconciliation of our work and provide clear documentation of our assumptions and workflow.

WANT TO LEARN MORE?

If you would like to learn more about VSO's capabilities or have further discussions with one of the VSO team members, please use one of the various contact methods shown on the previous page.

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